

PROVEN & PROFITABLE SERVICE BUSINESS IN CENTRAL ARKANSAS!

OPPORTUNITY:

This well-established service business has fully rebounded from the unprecedented economic shutdown in Q1 2020. Monthly revenues are back to pre-pandemic levels with September up 195% from the April low. Despite the pandemic this business has survived and is back on track to match historical numbers. It has been serving the commercial beverage equipment needs of Central Arkansas for the last 15 years. Q2 and Q3 have seen a tremendous rebound. All customers are back to business, with one client even increasing its orders. This business is a model of stability, durability and profitability!

This business provides On-site and in-shop repair of coffee brewers, tea brewers, cappuccino machines, espresso machines, coffee grinders, etc. It has a first-rate

FINANCIALS:

From 2017 – 2019 the business increased revenues AND cash flow. In that time period the business experienced over 18% growth on Top Line Revenues, with Cash Flow growth at a staggering 175%! Though down overall year to year, the Cash Flow is tracking 6 figures again! 2019 saw the highest Cash Flow in the last several years at \$120,000. Average cash flow for 2018 & 2019 was \$98,500!! 2020 is now back on track and this industry is coming back strong! This business is priced to provide outstanding returns for any buyer. The business comes with real estate. This is an excellent opportunity to own an established, durable and profitable six figure cash flowing service business in a growing and thriving market.

Year	2018	2019	2020
Revenue	\$272,123	\$299,937	\$167,464
Cash Flow	\$77,221	\$119,566	\$67,032

ASSETS:

Equipment = \$132,340 (included in Asking Price)

Inventory = \$187,928 (included in Asking Price)

Real Estate = \$250,000 (included in Asking Price)

ASKING PRICE (Biz + Real Estate)

\$525,000

For more information, contact John Green , Office: (479) 236-9759

John.Green@cbiteam.com



CONFIDENTIAL
Business Intermediaries
Business Sales – Mergers & Acquisitions

Confidentially helping people sell & buy business.

www.cbiteam.com | www.bizbuy.cbiteam.com